**INTEREST RATES MARKET NOTICE**

**Date: 24 November 2014**

**Subject:** New Financial Instrument Listing

***(REDEFINE PROPERTIES LIMITED –“RDFB04”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED** on Interest Rate Market with effect from 27 November 2014 under its **Domestic Medium Term Note Programme** dated **29 August 2011**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 2,800,000,000.00

**Bond Code** RDFB04

**Nominal Issued** R 199,000,000.00

**Issue Price** 100%

**Coupon** 7.683% (3 Month JIBAR as at 21 November 2014 of 6.083% plus 160 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 27 November 2017

**Books Close** 22 February, 22 May, 22 August, 22 November

**Interest Payment Date(s)** 27 February, 27 May, 27 August, 27 November

**Last Day to Register** By 17:00 on 21 February, 21 May, 21 August, 21 November

**Issue Date** 27 November 2014

**Date Convention** Modified Following

**Interest Commencement Date** 27 November 2014

**First Interest Payment Date** 27 February 2015

**ISIN No.** ZAG000121849

**Additional Information** Senior Unsecured Notes

**Link to Pricing Supplement on the web:**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFB04-R199million-ISSUE DATE 27 NOV 2014.pdf>

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Simone Jones Java Capital +27 11 2830089

Brendan Povey JSE +27 11 5207982

Mari Vink JSE +27 11 5207154

Diboko Ledwaba JSE +27 11 5207222